





**25+ YEARS** 

20+
COUNTRIES

2000+
CUSTOMERS

200K USERS



#### FINANCE MANAGEMENT

Finance Management in Zeta ERP offers comprehensive tools to streamline financial processes, from budgeting and forecasting to invoicing and expense tracking. With advanced reporting and analytics, businesses can gain real-time insights into financial performance and make data-driven decisions. Our ERP's Finance Management module ensures accuracy, efficiency, and compliance, empowering organizations to optimize financial operations and drive growth.







- General Ledger
- Accounts Receivable
- Accounts Payable
- Bank Management
- Cash Management
- Financial Budgeting
- Cash Flow
- Advanced Financial Reports
- PDC & Bounced Cheque



### MATERIAL MANAGEMENT

The Material Management module in Zeta ERP system enables efficient control and optimization of the entire supply chain, from procurement to inventory management. With features like demand forecasting, vendor management, and real-time tracking, businesses can ensure seamless material flow, reduce costs, and enhance overall operational efficiency. Our ERP's Material Management module empowers organizations to achieve better visibility and control over their material resources, fostering a streamlined and agile supply chain.



- Warehouse Management
- Advance Material Management
- Inventory Management
- Material Requirement Planning

- Batch Tracking
- Pick And Pack
- Multiple Measurement
- Expiry Tracking



## **SALES MANAGEMENT**

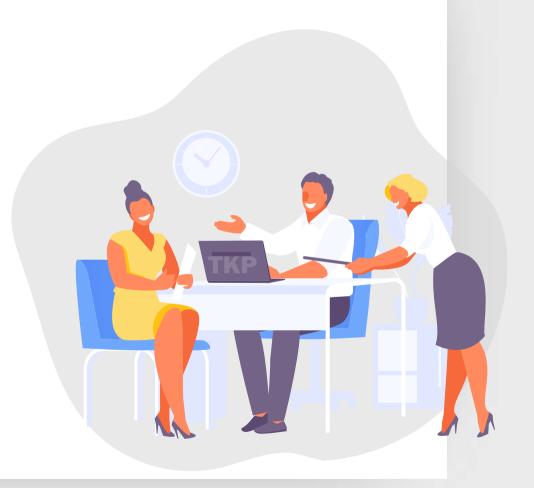
The Sales Management module in Zeta ERP system empowers businesses to streamline and enhance the entire sales process, from Sales orders to order fulfillment. It can be integrated with customer relationship management (CRM), order processing, and sales analytics, organizations can optimize sales performance, improve customer satisfaction, and drive revenue growth. Our ERP's Sales Management module provides a unified platform for sales teams to collaborate effectively and make informed decisions, ensuring a seamless and successful sales journey.

- Sales Analysis
- Order Management
- Delivery Tracking
- Shipping And Receiving
- Sales and Delivery Return
- Different Price Lists
- Sales Person Targets & Commission
- Sales Allocation

## PURCHASE MANAGEMENT

The Purchase Management module in Zeta ERP system facilitates efficient procurement processes, from vendor selection to purchase order creation and inventory management. With features such as automated approvals, collaboration, and real-time supplier tracking, businesses can optimize purchasing workflows, reduce costs, and ensure timely and cost-effective procurement. Our ERP's Purchase Management module enhances visibility and control over the procurement lifecycle, empowering organizations to make informed decisions and maintain streamlined and efficient supply chain.

- Purchase Analysis
- Purchase Management
- Material Requisition Tracking
- Request For Quotations (RFQ)
- Purchase Order From RFQ/ Requisition
- Back To Back Orders







## PROCUREMENT MANAGEMENT

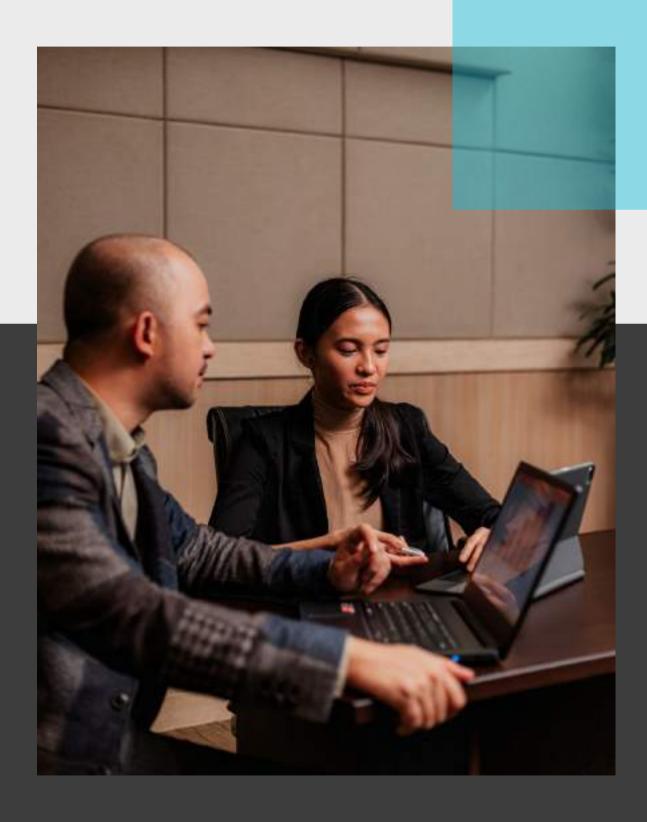
The Procurement Management module within Zeta ERP system empowers organizations to oversee and optimize the entire procurement lifecycle. From vendor sourcing and negotiation to purchase order creation and supplier collaboration, this module enhances efficiency and transparency in procurement processes. With features such as automated approvals, real-time tracking, and strategic vendor management, our ERP's Procurement Management ensures businesses can make informed decisions, reduce costs, and maintain a streamlined and effective procurement strategy.



- Material Requisition
- Request for Quotation
- Create Purchase Order

- Purchase Receipts
- Purchase Invoice
- Purchase returns





## **ASSET MANAGEMENT**

The Fixed Asset Management module in Zeta ERP system provides comprehensive tools for organizations to efficiently track, manage, and optimize their fixed assets throughout their lifecycle. From acquisition and depreciation calculation to maintenance scheduling and disposal, this module ensures accurate financial reporting and compliance.

With real-time visibility into asset performance and condition, businesses can make informed decisions to maximize the value of their fixed assets and ensure regulatory compliance.

- Asset Tracking
- Automatic Depreciation Posting
- Tracking Insurance
- Asset Location Tracking
- Employee Asset Tracking
- Asset Disposal
- Asset Write Off



#### **HRMS**

Zeta HRMS (Human Resource Management System) is a holistic solution that empowers organizations to efficiently manage their human capital. From employee onboarding, attendance tracking, and performance management to payroll processing and talent acquisition, our HRMS streamlines HR processes, fostering a productive and engaged workforce. With intuitive interfaces and robust analytics, our HRMS ensures organizations have the tools they need to optimize HR operations, drive employee satisfaction, and make strategic workforce decisions.



- Core HR
- Payroll
- Benefit Management
- Leave Management

- Loan Management
- Time And Attendance Integrations
- Reporting And Analytics
- ESS



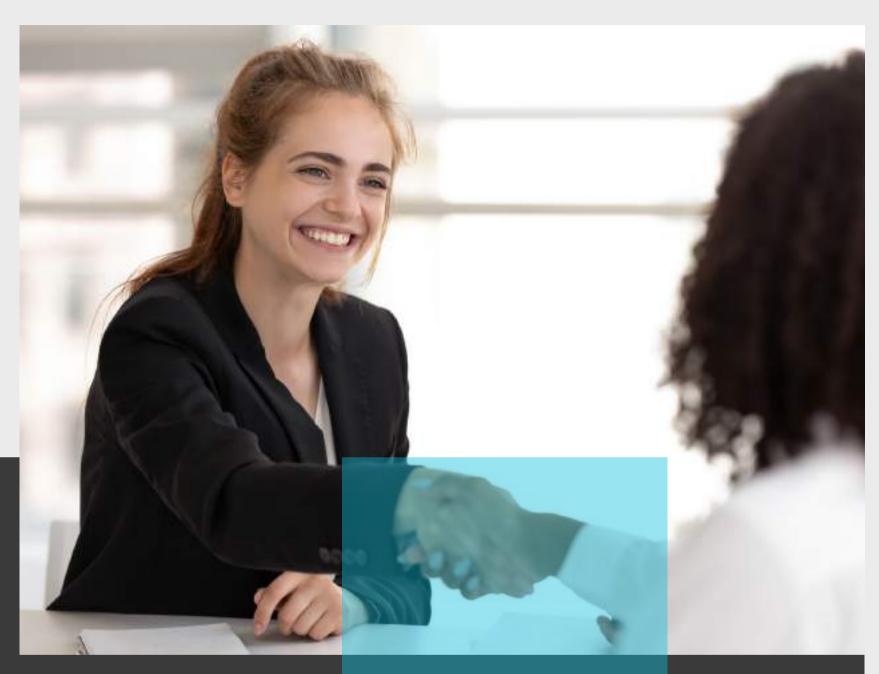


#### **CRM**

Zeta CRM (Customer Relationship Management) system is a powerful tool designed to enhance customer interactions and streamline sales processes. From lead management and contact tracking to sales automation and customer support, our CRM system enables businesses to build and nurture valuable customer relationships. With real-time insights and analytics, organizations can make data-driven decisions, improve customer satisfaction, and drive revenue growth through effective sales and service management.

- Contact Management
- Sales Management
- Support Management
- Lead Tracking
- Opportunities Tracking
- Quotes And Revision Tracking
- Quotation Convert To Sales Orders

- Support Ticket Tracking
- Stage Analysis
- Opportunities Pipeline
- Won And Lost Opportunities





### **DOCUMENT MANAGEMENT**

The Document Management module in Zeta ERP provides a centralized and organized approach to handling documents throughout their lifecycle. From creation and version control to secure storage and easy retrieval, this module ensures efficient document collaboration and compliance. With features like access control and audit trails, businesses can enhance productivity, reduce manual errors, and maintain regulatory compliance in managing their documents effectively.

- Paperless Office
- Attach Documents With Transactions
- Global Search For Documents
- Storing Documents In Different Drive
- Support Multiple Format

- Multi Page Documents
- Reprint Source Document
- Content Management
- Back Up Source Document
- Easy Navigations





## **BUSINESS INTELLEGENCE**

The Business Intelligence (BI) module in Zeta ERP empowers organizations to transform raw data into actionable insights, facilitating informed decision-making. Through data visualization, reporting, and analytics tools, businesses can gain a deeper understanding of their operations, identify trends, and uncover opportunities for improvement. Our BI module enhances data-driven decision-making, providing a competitive edge in today's dynamic business landscape.

- Integrated BI Module
- Real-time Insights
- Consolidation of Key Data
- Customized Reporting
- User-Friendly Visualization
- Statistical Analysis Made Easy

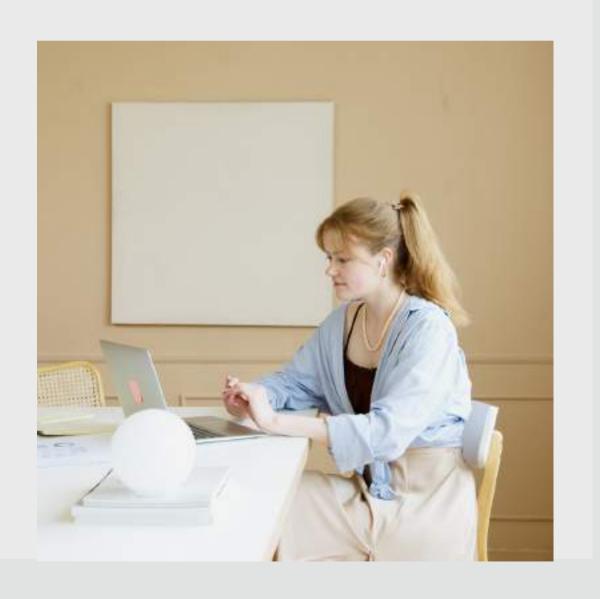


## **MY SPACE**

The "My Space" module within Zeta ERP revolutionizes workspace management, providing organizations with comprehensive tools to optimize their office environments. From desk allocation and resource scheduling to facilities maintenance and employee collaboration, this module offers unparalleled efficiency and transparency in workspace operations. With features such as customizable workspace layouts, real-time occupancy tracking, and seamless communication channels, Zeta ERP's "My Space" empowers businesses to create dynamic and productive work environments. By enabling informed decision-making, reducing operational costs, and fostering a collaborative workplace culture, this module ensures organizations can maximize the potential of their physical spaces and enhance overall productivity and employee satisfaction.



- My Dashboards
- My MIS
- My Notifications
- My Approvals
- My Recurring Entries







# VERTICAL SOLUTIONS







#### PROJECT COSTING

The Project Costing module in Zeta ERP system empowers businesses to effectively plan, monitor, and control project expenses throughout their lifecycle. From budgeting and resource allocation to tracking project costs and analyzing profitability, this module ensures accurate financial management for successful project delivery. With real-time insights into project expenses and performance, organizations can optimize cost control measures, enhance project profitability, and make informed decisions for future initiatives.

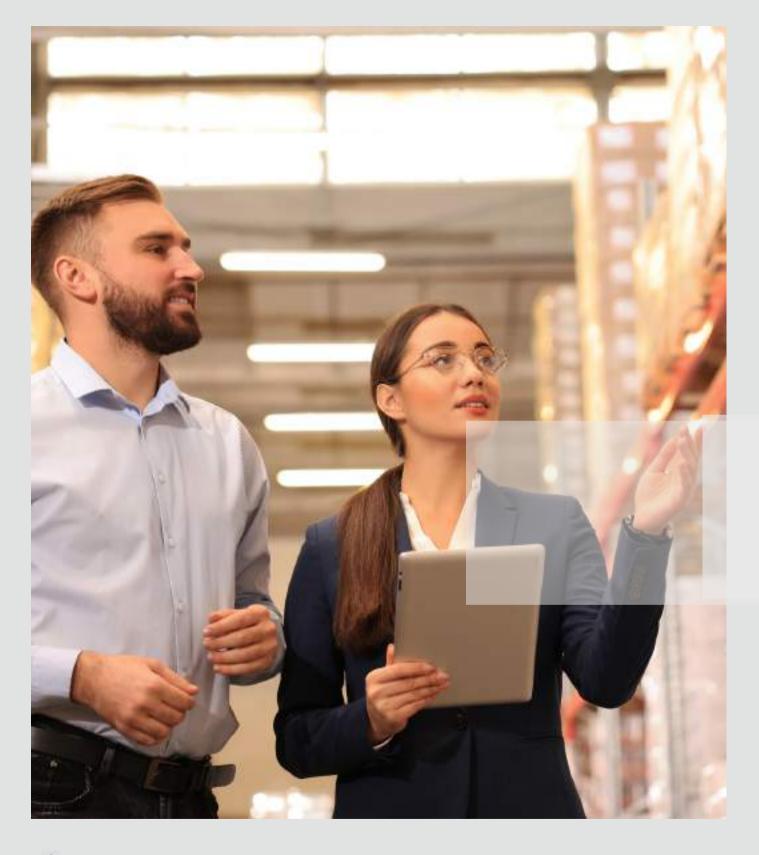




- Project Budgeting
- Resource Management
- Time Management
- Expense Management
- Material Management
- Overheads To Projects

- Project Time Sheets
- Project Billing
- Phase Billing
- Project Ageing
- Actual Budget Variance





#### **ZETA**SOFTWARE

#### **PRODUCTION**

The Production Management module in Zeta ERP system offers comprehensive tools to optimize the entire production lifecycle. From demand forecasting and resource planning to inventory management and quality control, our ERP empowers businesses to streamline production processes and enhance operational efficiency. With real-time visibility into production schedules and performance analytics, organizations can ensure timely deliveries, minimize costs, and maintain high-quality standards, driving overall success in their production operations.

- Discrete Manufacturing
- Process Manufacturing
- Quality Assurance
- Production Scheduling
- Bill Of Materials
- Product Costing

- Revision Control
- Work Order Tracking
- Work In Progress
- Variance And Wastage Capture
- Scrap Management



#### **BRANCH ACCOUNTING**

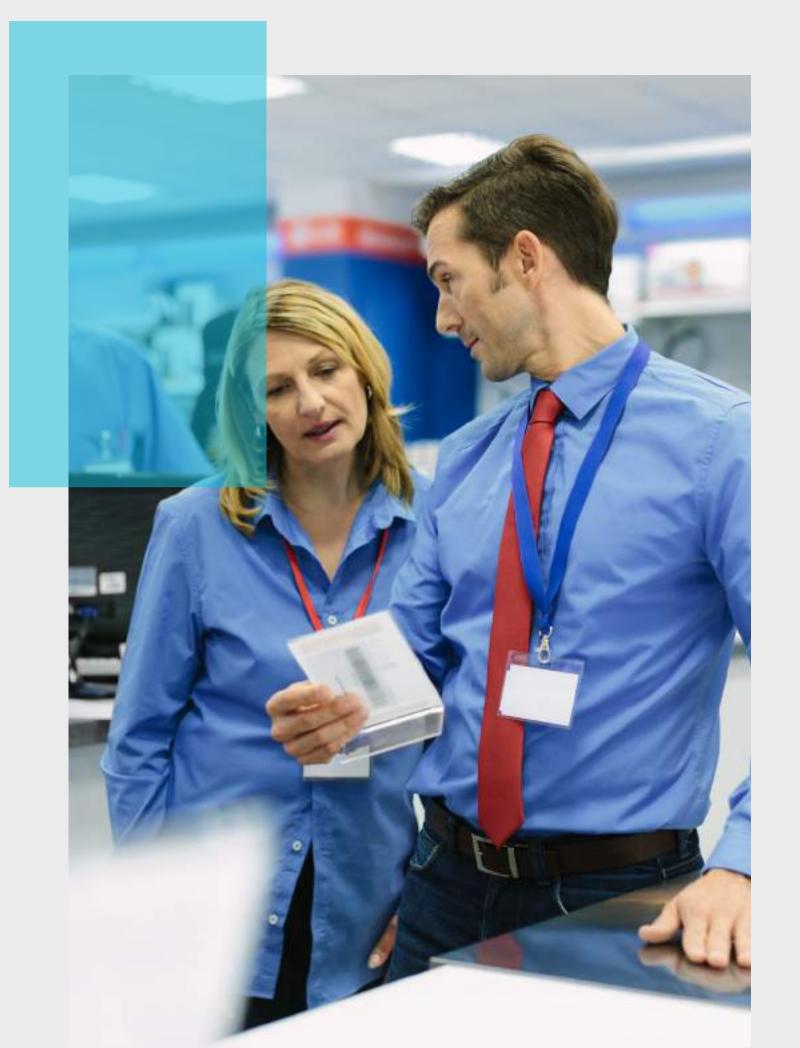
The Branch Accounting module in Zeta ERP is designed to streamline financial management for businesses with multiple branches. From decentralized transactions and real-time data consolidation to branch-specific reporting and reconciliation, this module ensures accurate financial visibility across the organization. With features like centralized control and branch-level autonomy, businesses can effectively manage accounting processes, maintain financial accuracy, and enhance operational efficiency across all branches.





- Branch Wise Profit And Loss
- Branch Wise Reporting
- Head Office Consolidation







## **RETAIL MANAGEMENT**

The Retail Management module in Zeta ERP system caters to the unique needs of the retail industry, providing a centralized solution for inventory control, sales management, and customer engagement. From point-of-sale transactions to inventory tracking our ERP empowers retailers to streamline operations, enhance customer experiences, and drive business growth. With real-time analytics and reporting, businesses can make data-driven decisions to stay competitive in the dynamic retail landscape.

- Point Of Sales
- Different Payment Methods
- Till And Cashier Management
- Customer Data
- Real Time X Report
- Fast Check Out
- Sales Reporting





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